

Link to video: <https://www.youtube.com/watch?v=o0-w9ym6UGQ>

Link to handout: <https://www.aaii.com/files/images/2022-03-31-PRISM.pdf>

General AAI Community Links

[AAII Learn and Plan](#)

[AAII PRISM Academy](#)

[AAII Community Home Page](#)

Selecting and Managing Your Investments – AAI PRISM Academy

[Lesson 1: Selecting and Managing Your Investments \(Introduction\)](#)

[Lesson 2: Narrowing Down the Fund Universe](#)

[Lesson 3: Finding a Fund: Where to Start](#)

[Lesson 4: Buy and Sell Rules for Mutual Funds and ETFs](#)

[Lesson 5: Narrowing Down the Stock Universe](#)

[Lesson 6: Finding a Stock: Where to Start](#)

PRISM Checklists and Worksheets

[Selecting and Managing Your Investments Worksheet](#)

[Finding a Fund: Where to Start Checklist](#)

[Buy and Sell Rules for Mutual Funds and ETFs Checklist](#)

[How to Narrow Down the Stock Universe Checklist](#)

[Finding a Stock: Where to Start Checklist](#)

Resources for Finding Mutual Funds/ETFs

[Annual AAI Mutual Fund Guide](#)

[Annual AAI ETF Guide](#)

[Investing Ideas Section of AAI](#)

[Fund Comparison Tool](#)

[Funds+ Screener](#)

[ETF+ Screener](#)

[Fund Openings and Closings](#)

Resources for Finding Stocks

[AAII Stock Screens](#)

[Model Shadow Stock Portfolio](#)

[Investing Ideas Page](#)

[Stock Ideas Page](#)

[A+ Stock Grades](#)

[Custom Stock Screener](#)